

**WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
FIRST QUARTER 2026**

APPLICATIONS SUBMITTED FOR APPROVAL

RETIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE/ OPTION	MONTHLY AMOUNT
1/1/2026	3/1/2026	ELLIOTT, MARK	12/10/1965	60	M	24.172	JESSUP LOGISTICS	DEFERRED VESTED / 75% JOINT & SURVIVOR	\$ 2,839.21
12/1/2025	1/1/2026	ELLIS-GLOVER, ROSETTA	11/6/1965	60	F	10.692	JESSUP LOGISTICS	DEFERRED VESTED / LIFE ANNUITY	\$ 1,960.10
11/1/2025	12/1/2025	FITCH, SAMUEL	1/24/1966	59	M	30.720	GIANT FOOD WAREHOUSE	30 AND OUT / 120 MONTHY REDUCTION	\$ 4,776.61
2/1/2026	3/1/2026	GOSS, SHIRLEY	12/11/1953	72	F	-	BENEFICIARY OF DAVID GOSS	PRE-RETIREMENT / LIFE ANNUITY	\$ 1,170.97
2/1/2026	2/1/2026	HANKS, DARRIN	1/20/1966	60	M	12.234	JESSUP LOGISTICS	DEFERRED VESTED / 75% JOINT & SURVIVOR	\$ 1,593.88
8/1/2024	2/1/2026	HICKS, VELTINA	7/6/1964	60	F	9.785	MCKESSON DRUG COMPANY	DEFERRED VESTED / 5 YEAR CERTAIN	\$ 756.83
12/1/2025	1/1/2026	HRUZ, REX	11/7/1965	60	M	21.320	JESSUP LOGISTICS	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 3,583.47
2/1/2026	3/1/2026	LEWIS, TIMOTHY	6/28/1959	66	M	29.909	GIANT RECYCLING	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 4,141.39
3/1/2026	3/1/2026	LIERSEMANN, CHRISTOPHER	2/16/1966	60	M	22.000	JESSUP LOGISTICS	DEFERRED VESTED / 66 2/3% JOINT & SURVIVOR	\$ 2,911.89
1/1/2026	3/1/2026	MILLER, DALE	12/21/1965	60	M	20.000	GIANT FOOD WAREHOUSE	NORMAL / 10 YEAR CERTAIN	\$ 1,422.08
10/1/2025	2/1/2026	PEGUES, DARRICK	9/12/1965	60	M	11.830	ADAMS-BURCH, INC	DEFERRED VESTED / LIFE ANNUITY	\$ 144.47
10/1/2025	12/1/2025	SIMMONS, DELORIS MARY	8/5/1962	63	F	-	ALT PAYEE OF ANDREW SIMMONS	QDRO / LIFE ANNUITY	\$ 460.91
TOTAL									\$ 25,761.81

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
ADEWUMI, ADEWOLE	AGE 62 INCREASE	\$ 1,056.88	\$ 1,135.48
BURNS, DAVID	AGE 62 INCREASE	\$ 2,894.80	\$ 3,008.76
COLE, WILLIAM	120 MONTH REDUCTION	\$ 2,047.74	\$ 1,126.26
JACKSON, KEVIN	AGE 62 INCREASE	\$ 4,688.91	\$ 4,784.81
JONES, CHRISTOPHER	AGE 62 INCREASE	\$ 1,286.29	\$ 2,326.90
KOROMA, SULLAY	AGE 62 INCREASE	\$ 1,769.80	\$ 2,558.76
MCKENNA, TIMOTHY	84 MONTH REDUCTION	\$ 2,448.72	\$ 1,340.96
SIMMONS, ANDREW	QDRO 10% REDUCTION	\$ 921.83	\$ 414.82
TOTAL		\$ 17,114.97	\$ 16,696.75
DIFFERENCE			\$ (418.22)

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DECEASED

PENSIONER	DATE	AMOUNT
BARNES, VERLINE	10/23/2025	\$ (1,272.06)
BROWN JR, LOUIS	1/16/2026	\$ (287.36)
GARVIN, ADA	12/4/2025	\$ (1,872.83)
HAIRSTON, RICHARD	12/30/2025	\$ (191.39)
HINTON, RICHARD	1/17/2026	\$ (637.31)
LEVINE, PAULA	1/13/2026	\$ (93.15)
TOTAL		\$ (4,354.10)

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NEW ADMINISTRATIVE HOLD

PENSIONER	REASON	SUSPEND DATE	MONTHLY AMOUNT	TOTAL AMOUNT TO DATE
TOTAL			\$ -	\$ -

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
TOTAL			\$ -	\$ -

STILL PENDING ADMINISTRATIVE HOLDS

PENSIONER	REASON	SUSPEND DATE	AMOUNT	TOTAL AMOUNT TO DATE
BARBER, BERTHA	RIF NOT RETURNED	3/1/2025	\$ (941.70)	\$ (11,300.40)
BROOKS, ALVIN E	RIF NOT RETURNED	3/1/2025	\$ (190.61)	\$ (2,287.32)
CALLAWAY, YVONNE	CHECKS RETURNED/UNABLE TO LOCATE	1/1/2025	\$ (141.34)	\$ (1,978.76)
COOPER, MELVIN	RIF NOT RETURNED	3/1/2025	\$ (226.70)	\$ (2,720.40)
ESTEP, LINDA	RIF NOT RETURNED	11/9/2021	\$ (147.43)	\$ (7,666.36)
FENWICK, ROBERT	RIF NOT RETURNED	9/30/2021	\$ (91.77)	\$ (4,955.58)
FIELDS, WENDELL	RIF NOT RETURNED	4/12/2023	\$ (2,529.60)	\$ (88,536.00)
GILSON, PIERRE	RETURNED TO WORK	10/1/2022	\$ (913.03)	\$ (37,434.23)
GOODMAN, ROBERTA	RIF NOT RETURNED	2/12/2024	\$ (79.32)	\$ (1,983.00)
INGRAM, GAIL	RIF NOT RETURNED	11/9/2021	\$ (54.54)	\$ (2,836.08)
STATEN, ERIC	RIF NOT RETURNED	7/27/2023	\$ (267.55)	\$ (8,561.60)
THOMAS, NORMAN W	ACH BANK RETURN / UNABLE TO LOCATE	7/3/2019	\$ (1,291.29)	\$ (103,303.20)
WALLACE, JOHN L	RIF NOT RETURNED	3/1/2025	\$ (666.20)	\$ (7,994.40)
WOODALL, EDWARD	ACH BANK RETURN / UNABLE TO LOCATE	5/3/2023	\$ (254.59)	\$ (8,656.06)
TOTAL			\$ (7,795.67)	\$ (290,213.39)

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PENSION ROLL

		PENSIONERS	MONTHLY PAYOUT
PENSION ROLL AS OF:	12/31/2025	1125	\$ 1,895,380.39
DEATHS REPORTED IN THE:	1ST QUARTER	-6	\$ (4,354.10)
DELETES IN THE:	1ST QUARTER	0	\$ -
PENSION CHANGES IN THE:	1ST QUARTER		\$ (418.22)
PENSIONS TO BE APPROVED:	1ST QUARTER	12	\$ 25,761.81
REINSTATEMENTS:	1ST QUARTER	0	\$ -
PENSION ROLL AS OF:	3/31/2026	1131	\$ 1,916,369.88

**TOTAL PENSIONERS
AS OF MARCH 31, 2026**

LIFE ONLY	262	\$ 256,141.64
60R	95	\$ 28,997.47
84R	90	\$ 77,245.13
96R	11	\$ 13,320.70
120R	414	\$ 1,100,243.39
5 YEAR CERTAIN	6	\$ 10,913.36
10 YEAR CERTAIN	39	\$ 69,639.51
LIFE & 50% SURVIVOR	107	\$ 186,237.21
LIFE & 66 2/3% SURVIVOR	48	\$ 81,547.44
LIFE & 75% SURVIVOR	43	\$ 68,217.12
BENEFICIARY TEMPORARY ANNUITY	1	\$ 1,080.87
J&S TERMINATED/SPOUSE DECEASED	15	\$ 22,786.04
TOTAL	1131	\$ 1,916,369.88